



2021-2022 IRA / PENSION ROLLOVER VERIFICATION FORM

RETURN TO:
Office of Financial Aid
444 Western Blvd
Jacksonville NC 28546
Fax (910)455-2767

Last Name	First Name	MI	Student ID	Date of Birth

The Financial Aid Office at Coastal Carolina Community College has received the results from your 2021-2022 FAFSA and has determined that additional information is needed regarding the amount of any untaxed IRA distribution and/or pension distribution which was a rollover. ENTER "0" FOR ANY ITEMS THAT DO NOT APPLY.

Information from the 2019 Federal Income Tax Return of the student/spouse/parent(s) whose information was reported on the FAFSA:

Please indicate whose information is being reported on this form (circle one): Student Spouse Parent

1. Enter the amount from IRS Form 1040 line 15a or IRS Form 1040A line 11a (IRA distributions)
\$ _____
2. Enter the amount from IRS Form 1040 line 15b or IRS Form 1040A line 11b (Taxable amount)
\$ _____
3. Was this IRA distribution a rollover? YES NO
4. Enter the amount from IRA Form 1040 line 16a or IRS Form 1040A line 12a (Pension/annuity distrib.) \$ _____
5. Enter the amount from IRS Form 1040 line 16b or IRS Form 1040A line 12b (Taxable amount)
\$ _____
6. Was this pension/annuity distribution a rollover? YES NO

****If you answered yes to either question above, submit a copy of your 2018 IRS 1040 form.****

Student Signature		Date	
Spouse Signature		Date	
Parent Signature <i>(Dependent Students only)</i>		Date	
***WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both. ***			