Financial Aid Office
444 Western Boulevard
Jacksonville, North Car
www.coastalcarolina.ed

# 2021-2022 Independent Verification Worksheet

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. Regulations state that before awarding Federal Student Aid, we are required to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information you submit in your verification packet. Additional information may be requested or corrections may have to be made to your FAFSA in order to report the correct data. Your verification documents will not be reviewed until all requested items are received. You will not be eligible for financial aid funds until the verification has been reviewed and approved.

## A: Student Information

Student's Last Name _____ Student's First Name _____ Student's M.I. _____ Student's Social Security Number _____

Student's Street Address (include apt. no.) _____ Student's Date of Birth _____

City _____ State _____ Zip Code _____ Student's Phone Number _____

## B: Household and Family Information

**Write the names of all household members in the spaces below. Also, write the name of the college for any household member who will be attending at least half time between July 1, 2021 through June 30, 2022 and will be enrolled in a degree, diploma or certificate program.**

Independent students should include:

a. Yourself, and your spouse if you are married
b. Your children, if you will provide more than half of their support from July 1, 2021 to June 30, 2022, even if they do not live with you
c. Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2022

| Name | Age | Relationship | Name of College (If enrolled at least half-time) |
|---|---|---|---|
| | | *Self* | *Coastal Carolina Community College* |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| **Total household members:** _____ | | | **Total household members in college:** _____ |

## C: Students' Marital Status

**Indicate your marital status.** Select the answer that describes your marital status **as of the day you submit your Free Application for Federal Student Aid (FAFSA).** If your marital status has changed or will change since the time the application was initially submitted, check with your college's financial aid office.

| | | | |
|---|---|---|---|
| ☐ Married/Remarried | ☐ Never Married | ☐ Divorced/Separated | ☐ Widowed |

## 2019 Income Tax Information

As part of verification, the Financial Aid Office is required to collect your official tax data, either through the FAFSA **IRS Data Retrieval Tool** (DRT) or via an **IRS Tax Return Transcript**. A signed copy of your Tax Return (1040, with Schedule 1,2 and 3) if applicable.

**★FAFSA IRS Data Retrieval Tool ★**

The most efficient way to provide your IRS tax information is by using the IRS Data Retrieval tool within your FAFSA application.

**Follow these simple steps:**

- Go to www.fafsa.gov and select Login.
- Select "Make FAFSA Corrections"
- Select the Financial Information tab and click "Link to IRS'. Follow the instructions provided. Be sure to enter your address exactly as it appears on your Federal 1040.
- Once the IRS data transfer is complete, electronically SIGN and SUBMIT your FAFSA.

## D: Student Tax Information

**In 2019, did the student file a 2019 Income Tax Return?**

| ☐ **YES;** Submit **all** the required tax documents below: | ☐ **NO;** Submit **all** the required tax documents below: |
|---|---|
| ___ 2019 IRS Tax Return Transcript<br>***Students who used the data retrieval tool on the FAFSA will not be required to submit a tax return transcript<br><br>___Copies of ALL 2019 W2 forms issued by employer or wage and income transcript and any applicable Schedule C. | ___ Letter from the IRS dated on or after October 1, 2020 that indicates a 2019 income tax return was not filed<br><br>___ Copies of ALL 2019 W2's |

**How To Request Tax Return and/or Earnings and Income Transcript:**

- Access IRS.gov
- Click "**Get My Tax Record**"
- Click "**Get Transcript Online**"
- Enter the filer's Social Security Number, email address, filing status, account number for loan or credit card associated with your name.
- Click "**Continue**".
- Select "**Tax Return Transcript**" and in the tax year field, select "**2019**".
- If successfully validated, you will be able to view and print your IRS Tax Return Transcript.
- If you cannot validate your identity you may use "**Get Transcript by Mail**" option or by calling **1-800-908-9946.**

**How To Request Non Filing Letter:**

- Access IRS.gov
- Click "**Get My Tax Record**"
- Click "**Get Transcript ONLINE**"
- Enter the non-filer's Social Security Number, email address, filing status, account number for loan or credit card associated with your name.
- Click "**Continue**".
- Select "**Verification of Non Filing Letter**" and in the tax year field, select "**2019**".
- If successfully validated, you will be able to view and print your IRS verification of Non Filing Letter.
- If you cannot validate your identity you may use "**Paper Request Form 4506-T**"

## E: Spouse Tax Information

**In 2019, did the students' spouse file a 2019 Income Tax Return?**

| ☐ **YES;** Submit **all** the required tax documents below: | ☐ **NO;** Submit **all** the required tax documents below: |
|---|---|
| ___ 2019 IRS Tax Return Transcript<br>***Students who used the data retrieval tool on the FAFSA will not be required to submit a tax return transcript<br><br>___Copies of ALL 2019 W2 forms issued by employer or wage and income transcript and any applicable Schedule C. | ___ Letter from the IRS dated on or after October 1, 2020 that indicates a 2019 income tax return was not filed<br><br>___Copies of All 2019 W2's |

## F: Child Support

**In 2019, did you or your spouse pay child support to another individual (not included in the household listed in section B because of divorce or separation or as a result of legal requirement? This should not include support you paid to another individual for children listed in your household on the FAFSA.**

☐ **NO**

☐ **YES;** Complete the chart below.

| Name Of Person who paid support | Name of person to whom child support was paid | Name of child for whom support was paid | Amount paid monthly in 2019 |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

## G: 2019 Additional Financial Information

| **Complete each section for both student and spouse. Do not leave any spaces blank. If any item does not apply, enter "N/A" or write "0" where an amount is requested.** | **Student** | **Spouse** |
|---|---|---|
| Child Support received for all children. **Don't Include** foster care or adoption payments. | /mo | /mo |
| Allowances paid to members of the military, clergy and others (including annual food allowance benefits (BAS) cash payments and cash value of benefits). **If applicable provide copy of LES/DD214 - Member 4 copy.** **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. | /mo | /mo |
| Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA educational Work-Study allowances. **Provide a copy of the E-Benefits Payment History print-out.** | /mo | /mo |
| Any other form of untaxed income you received in 2018 not already reported. (Example: Worker's compensation) **DON'T include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay, or benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.** | /mo | /mo |
| As of the date you submitted your FAFSA, what was the total balance of cash, savings and checking accounts? | | |
| As of the date you submitted your FAFSA, what was the net worth (value minus debt) of your investments, including real estate? **Don't include** the value of the primary home your live in. | | |
| As of the date you submitted your FAFSA, what is the net worth of your current businesses and/or investment farms? **Don't include** a farm you live on and operate OR a business with 100 or fewer full-time employees. | | |

**Certification and Signatures**

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet.

_____ _____

Student's Signature Date

_____ _____

Spouse's Signature *(optional)* Date

**WARNING:**
**If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

***Submit this worksheet to the financial aid office at***

***444 Western Boulevard | Jacksonville, North Carolina 28546***
***| Fax: 910-455-2767 |***