



2023-2024 Asset Form

Financial Aid Office
444 Western Blvd
Jacksonville, NC 28546-6816
Fax: 910-455-2767
Email: finaid@coastalcarolina.edu

On your 2023-2024 Free Application for Federal Student Aid (FAFSA), some or all of your asset information was left blank. We need this information to complete the process of determining your financial aid eligibility. Please provide all of the information requested below, **listing the values as of the date that you filed your 2023-2024 FAFSA** (you cannot update asset information). If one or more of the categories do not apply, enter zero. Do not leave any sections blank.

Please indicate the required information for each applicable family member:	STUDENT	SPOUSE (if applicable)	FATHER/ STEPFATHER	MOTHER/ STEPMOTHER
Cash Balance				
Checking Account Balance				
Savings Account Balance				
Net Worth of Business: (market value minus loans for which business was collateral) Does not include the value of a small business that you (your spouse and/or your parents) own & control and that has 100 or fewer full-time or full-time equivalent employees.				
Net worth of Investment Farm: (market value minus loans for which investment farm was collateral) Does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.				
Net worth of: Stocks; Stock Options; Bonds; Trust Funds; Unified Gift to Minor Account; Money market funds; Mutual funds; Certificates of deposit; Commodities; Other Investments* *Do not include specific retirement investments such as 401(k), 403(b), IRA, or Keogh accounts.				
College Savings Plans (529 Plans): Students who must report parental information on this form should report all qualified educational benefits or education savings accounts owned by the parents – including Coverdell savings accounts, 529 college savings plans, and the refund value of 529 state prepaid tuition plans. If the account is owned by a student who must report parental information, the value of the account is reported as a parental investment. If the account is owned by a student (or the student's spouse) who is not reporting parental information, the value is to be reported as an investment.				
Real estate: (Do not include the home you live in) Rental Property; Installment and land sale contracts (including mortgages held).				

Certification and Signatures

I/We certify that all of the information reported on this worksheet is complete and correct. The student and one parent must sign and date this worksheet.

Student Name _____ Student ID# _____

Student Signature _____ Date _____

Spouse's Name _____ Signature _____
(If applicable)

Parent Name _____ Signature _____
(If applicable)

WARNING:
If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.