



2023-2024 IRA and Pension Rollover Verification

Financial Aid Office
444 Western Blvd
Jacksonville, NC 28546-6816
Fax: 910-455-2767
Email: finaid@coastalcarolina.edu

A. Student Information

Last Name:	First Name:	MI:	CCCC ID:
Address:		Date of Birth:	
City:	State:	Zip:	Phone #:

The Financial Aid Office at Coastal Carolina Community College has received the results from your 2023-2024 FAFSA and has determined that additional information is needed regarding the amount of any untaxed IRA distribution and/or pension distribution which was a rollover. ENTER "0" FOR ANY ITEMS THAT DO NOT APPLY. Information must be reported from the 2021 Federal Income Tax Return of the student/spouse/parent(s) whose information was reported on the FAFSA.

Please indicate whose information is being reported on this form (circle one): Student Spouse Parent

1. Enter the amount from IRS Form 1040-line 4a (IRA distributions) \$ _____
2. Enter the amount from IRS Form 1040-line 4b (Taxable amount) \$ _____
3. Was this IRA distribution a rollover? ____ YES ____ NO
4. Enter the amount from IRS Form 1040-line 4c (Pension/annuity) \$ _____
5. Enter the amount from IRS Form 1040-line 4d (Taxable amount) \$ _____
6. Was this pension/annuity distribution a rollover? ____ YES ____ NO

***If you answered yes to either question above, submit a copy of your 2021 IRS 1040 form to the Financial Aid Office. ***

Certification and Signatures

I/We certify that all of the information reported on this worksheet is complete and correct.

Student Signature	Date
Spouse Signature	Date
Parent Signature (Dependent Student Only)	Date

WARNING:
If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.