



2024-2025 Parent(s) Verification of 2022 Tax Return Filed

Financial Aid Office
444 Western Blvd
Jacksonville, NC 28546-6816
Fax: 910-455-2767
Email: finaid@coastalcarolina.edu

Student's Last Name Student's First Name Student's M.I. Student's CCCC ID Number

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

Instructions: Complete this section if the parents filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

Check the box that applies:

The parent(s) has/have not yet used the IRS Data Direct Exchange (FA-DDX) in FAFSA on the Web, but will use the tool to transfer 2022 IRS income tax return information into the student's FAFSA.

Check the box that applies if the parent(s) are unable or choose not to use the IRS Data Direct Exchange (FA-DDX) in FAFSA on the Web or filed separate 2022 IRS income tax returns (see page 2 for how to obtain a tax return transcript):

A **2022 IRS Tax Return Transcript** is provided for parent 1.

A **2022 IRS Tax Return Transcript** is provided for parent 2.

Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student Signature _____ Date _____

Parent Signature _____ Date _____

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

A **2022 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Acceptable Alternative Documentation

- IRS Form 1040 (pages 1 and 2); or IRS Form 1040-NR (pages 1 and 2); or IRS Form 1040-SR (pages 1, 2, and 3) and Schedule 1, Schedule 2, and Schedule 3, if applicable
 - Taxpayer signature or tax preparer information is required on the copy of the IRS Form 1040
 - Only 1 signature required if joint return was filed and
 - If completed by a tax preparer/professional the copy must include:
 - The last 4 digits of the tax preparer's Social Security Number (SSN), or
 - Employer Identification Number (EIN), or
 - Preparer Tax Identification Number (PTIN), and
 - Has been signed, stamped, typed, or printed with the name and address of the preparer
 - Tax return simply stamped "H&R Block", for example, is not acceptable
 - Must contain above information necessary to identify the person who actually prepared the return